



**For immediate release**

## **DeVoe & Company Advised SteelPeak Wealth in Transaction with Emigrant Partners**

San Francisco, February 1, 2023 – DeVoe & Company, a leading strategy and M&A consulting company serving the RIA industry, is honored to have supported SteelPeak Wealth in selecting Emigrant Partners (“EP”) as a strategic partner.

Based in Los Angeles, SteelPeak Wealth (“SteelPeak”) is an independent wealth management business managing \$2B in assets for over 1,700 clients. EP will provide SteelPeak with capital and strategic resources to support the firm in its next phase of growth.

“We were very deliberate in our selection process for a strategic partner. EP understood our vision for our future growth as well as our philosophy and commitment to our clients,” said Reza Zamani, CEO of SteelPeak. “With EP’s support, we will have the resources to extend the comprehensive, best-in-class services available to our growing high net-worth client base.”

“We are thrilled to welcome the SteelPeak team to the Emigrant Partners network. We were thoroughly impressed with their client engagement model, proprietary investment management capabilities, and organic growth engine. SteelPeak is well-positioned for future growth with a strong base in the Southern California market, and a growing presence in attractive wealth markets such as Dallas and Miami,” said Karl Heckenberg, CEO and President of Emigrant Partners.

“Our first priority is to connect our clients with their very best partner, and we look forward to watching this relationship unlock tremendous value,” said David DeVoe, Founder and CEO, DeVoe & Company. “Through this partnership, SteelPeak will more quickly enhance its capabilities for clients and expand its geographic footprint – bringing its valuable service to more clients.”

### **About DeVoe & Company**

DeVoe & Company is a goal-based investment bank and consulting firm focused exclusively on guiding wealth management and investment management companies to a higher level of success. The firm provides M&A, consulting and valuation services to help RIAs accelerate the achievement of their business goals. For more information, visit [www.devoeandcompany.com](http://www.devoeandcompany.com).

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